

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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PHOENIX LIGHT SF LIMITED, in its own	:	
right and the right of BLUE HERON	:	Case No. 14-CV-10103-JGK
FUNDING IX LTD., C-BASS CBO XIV	:	
LTD., C-BASS CBO XVII LTD., KLEROS	:	ECF Case
PREFERRED FUNDING V PLC, SILVER	:	
ELMS CDO PLC and SILVER ELMS CDO	:	
II LIMITED, and each of BLUE HERON	:	
FUNDING IX LTD., KLEROS	:	
PREFERRED FUNDING V PLC, SILVER	:	DEFENDANT'S
ELMS CDO PLC and SILVER ELMS CDO	:	<u>RULE 7.1 DISCLOSURE</u>
II LIMITED, in their own right,	:	
	:	
Plaintiffs,	:	
	:	
-against-	:	
	:	
DEUTSCHE BANK NATIONAL TRUST	:	
COMPANY, as Trustee,	:	
	:	
Defendant.	:	
	:	
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Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Deutsche Bank National Trust Company ("DBNTC"), solely in its capacity as trustee for the relevant trusts referenced in Plaintiffs' complaint herein, hereby states as follows:

1. DBNTC is a wholly-owned subsidiary of Deutsche Bank Holdings, Inc., which is a wholly-owned subsidiary of Deutsche Bank Trust Corporation, which is a wholly-owned subsidiary of Deutsche Bank AG, a publicly held banking corporation organized under the laws of the Federal Republic of Germany. No publicly held company owns 10% or more of Deutsche Bank AG's stock; and

2. The relevant residential mortgage-backed securitization trusts referenced in Plaintiffs' complaint herein have issued mortgage-backed securities that are eligible for public trading. Certain holders of those securities may be publicly traded corporations.

Dated: New York, NY
February 11, 2015

MORGAN, LEWIS & BOCKIUS LLP

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